

TUESDAY TECH TIPS

A weekly update of real estate related tech news and tips

Need Help?

If you are still using Internet Explorer on your PC, won't you consider making the shift to Google Chrome? The Chrome browser is generally faster and more secure than IE and it is extensible so that it can do amazing things.

How to Get Help

Simply visit <http://www.RealtyTechBytes.com/Hire-jerry> to learn how to hire me. Go ahead, do it!

The Blog

For the past 9 years I have been publishing a weekly blog for real estate professionals. Each week I find some new app, software program or some new gadget that I think will be helpful to you in your business. Occasionally, I slip in a little sales training that I think you would find useful too.

And on rare occasions I publish a rant about something that rubbed me the wrong way. Check it out:

<http://www.RealtyTechBytes.com>



A Chrome extension that will make your life easier!

One of the joys of using Gmail is the fact that you never have to delete any emails. Google gives you so much storage that most people will never run out of space.

That same feature can also become a headache when you need to find a certain email. Of course Gmail has several built-in tools that help you organize and search for that elusive message, but, wouldn't it be better if everything related to a transaction was neatly organized for you?

My latest find will do just that for you. Folio, by Amitree, is a Google Chrome browser extension that bills itself as "the first Gmail assistant for real estate agents".

Some of its features are:

- **Automatically Organize transactions** – Folio automatically places emails into Smart Folders for each one of your transactions.
- **Documents & files at a glance** – Easily find important documents and contacts for each transaction you're working on.
- **Timelines to share with clients** – Share timelines with clients so they can see what's coming up during closing, and see your preferred service providers.



Here are some useful Links

(For when I can't be there)

TopProducer Help

<http://www.topproducer.com/campus/top-producer/top-producer-help>

zipForms Help

<https://www.youtube.com/user/zipLogix/featured>

DocuSign Help

<https://support.docuSign.com/>

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•**Calendar sync** – When you add or change a date in the timeline, dates are automatically synced to everyone's calendar.

•**Reminders and notes** – Set up reminders or notes for your clients at any step during closing: from inspections through insurance to the loan deadline.

•**Resources & Concierge Services** – Provide your clients with resources to find home insurance, movers, or to set up local utilities.

Installation is simple, but it does require that you use the Google Chrome Browser to access your Gmail account. Simply go to www.amitree.com and click on the green button near the top of the page that says "Install Folio for Free". Note: you have to do this while using the Chrome browser!

You may wonder how they make money if they are giving this away for free. I did too, so I went looking for the answer and found this in their FAQ section:

"Folio is a free product for agents to use with as many transactions and clients as they like. Amitree makes money when your clients elect to take advantage of its concierge services, like getting home insurance and installing cable. You can turn these services off any time in your settings page, and still use Folio for free."

This looks like a very cool way to keep track of your transaction related emails AND keep your clients in the loop too! Give it a try!

Please share this newsletter with your friends!